



America-China Energy Trust

Financing a new Green Energy Economy for China and America

Important current global economic trends include:

- the emergence of China as a global economic leader
- the development of green energy as a new investment category.

America-China Energy Trust is at the nexus of these two trends. It is a new investment vehicle, designed for the private and institutional investor in the U.S., China and worldwide. The Trust will allow investors to participate in transparent, professionally-managed, **high-quality green power companies in China and the United States**. American management, technology, business planning, marketing channels and accounting standards will enable acceleration of the new green energy economy in China.

Photovoltaics, solar thermal, wind, geothermal, biomass, conservation, recycling, clean coal, fuel enhancement and processing, innovative lighting and cooling, storage technologies including battery and mechanical, bioplastics -- these industries are showing accelerating growth rates, ever-increasing capital investment, strong revenues and profitability.

Several candidate portfolio companies have been identified by the Trust, including **high-capacity batteries** for electric vehicles and smart grid deployment, **thin-film photovoltaic solar**, small **fuel-efficiency enhancement** devices, **recovery of hydrocarbons** from plastics, **embedded solar networks**, and innovative **financial services** to facilitate implementation. Some of the portfolio companies are large, well-established and profitable; others are small technology startups; others are on the curve between these two extremes. Together, they provide a diversified field of investment opportunities under a single investment umbrella, with the objective of current income as well as long-term capital appreciation.



The Central Government of China is developing a master plan for existing and new energy technologies, scaled across geographies and phased through the next 50 years. Its goals are:

- to provide reliable power for China's growing industries
- to make power sources increasingly diverse and under domestic control
- to reduce negative environmental impacts
- to gradually replace legacy fuels with new sources.

America-China Energy Trust is in touch with the policy-makers who are developing this strategy, and will harmonize its investment priorities with the government plan, consistent with sound investment principles.

Technologies optimized and engineered for scale in China will **help build the new green energy economy in America**, and worldwide. The Trust will create **high-value, stable employment** in the green energy sector in both China and America. These new professions will move workers trained in older industrial jobs up the income scale, and will improve overall economic stability and diversity.

The fund is designed to pay a dividend on earnings when initiated, while simultaneously maximizing the potential for long-term gain in equity value. First round of capital formation will be \$500 million, with a second round targeted planned for \$5.5 billion.

Advisors include Morgan-Stanley, and CCB Finance. America-China Energy Trust will contribute 10% of its net revenues to the Zhou Enlai Peace Institute, as our contribution to building understanding and respect between two great nations. See <http://www.zhouenlaiinstitute.com>

Principals of America China Energy Trust include Michael North (investment analyst), Xiao Fang Zhou (China government relationships), Mike Little (financial analyst), Clyde Musgrave (technology and management) Roger Epstein (legal), Mary Buffett (financial advisor), Arthur Lipper (institutional participation) and Charles Gay (renewable energy expert).

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《美中能源信托基金》

为中国和美国新绿色能源融资

当前全球重要的经济发展趋势包括：

- 中国以全球经济领导者的出现
- 新绿色能源领域的开发投资

《美中能源信托基金》是上述两种趋势的纽带。它是给美国、中国和世界上个人和机构的一个新型私募基金投资工具。这一《美中能源信托基金》将给美国和中国的投资者们在优秀的绿色能源公司参与其透明的专业管理。美国的管理制度、商业计划、市场渠道和标准财务等技术将促进新能源的经济在中国发展。

光伏发电、太阳能热、风能、地热能、生物质能、节能、循环利用、清洁煤、提高加工燃料、创新的冷却照明，保管技术包括电池和机械，塑料再生等。这些领域正在以快速率成长，掀起史无前例的巨额资本投资的递增，并有强大的效益和收益。

《美中能源信托基金》已确定几家候选公司，包括高倍储蓄电池电动汽车智能电网布署，薄膜光伏太阳能，小型装置提高燃油效率，塑料回收碳氟化合物，嵌入式太阳能网络，创新金融服务促进落实。有些候选公司机构庞大，健全的稳固收益；有些小型技术初期创业公司，其它的公司均在两者曲线之间。基金共同融入，如一个投资巨伞，为这些多方领域当前的收益以及其长期增值的目标，相继提供投资机会。



中国中央政府正在为现已存在的和新能源技术，跨地域规模为下个50年进行整体规划。这一目标是：

- 为中国不断成长的企业提供信誉力
- 日益为多领域增加强有力的来源并在国内控制之下
- 削减环境的负面影响
- 逐步以新来源取代传统燃料

《美中能源信托基金》已与制定政策战略的部门取得联系，并按照政府投资规划的重点，与政府一致的原则稳步进行协调良好的投资。

优化技术和中国的大型工程将有助于美国和世界新绿色能源经济的建设。基金将在中国和美国的绿色能源业创造高质量的稳定就业。工人们将得到这些新的专业培训，提高原工作时的收入，并带动多领域的稳定发展和整个经济的改善。

基金设定当开始盈利时分发股息，同时在股权价值上保持最大限度的长期收益潜力。第一轮构成的资金将为50亿美元，连同第二轮计划目标为550亿美元。

顾问包括摩根士丹利，和建行金融。美中能源信托将10%的利润捐献给周恩来和平研究院，捐献的目的是为了在我们这两个伟大民族之间，建立理解与尊重，而做出贡献。周恩来和平研究院网站：<http://www.zhoulaiinstitute.com>

《美中能源信托基金》主要成员包括：麦克诺斯（投资评估），周晓芳（中国政商交际），麦克利特（金融评估），克莱德－马思格里夫（技术和管理），罗杰－艾波斯坦（律师），玛丽巴菲特（金融顾问），阿瑟－李波（体制参与）和查理－盖（再生能源专家）

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